

**NOTICE OF INTENTION (STOCK CO-OP/LEHC)**

RE 658 Part I (Rev. 9/99)

**PART I — APPLICANT INSTRUCTIONS**

- This is an application for a subdivision public report for a stock cooperative or limited equity housing cooperative subdivision. Do not use this form for standard subdivisions or other common interest subdivisions.
- This application is required for a final public report, and may be used to apply for a conditional public report or preliminary public report.
- Please see the “special note” relating to conditional public reports on page 2.
- You may apply for a preliminary public report by using the RE 603 packet, but you must use this form (RE 658) to apply for the final public report. The main feature of the short form preliminary public report is that it will normally be issued within 14 working days after receipt of an application, if there are no deficiencies.
- **Detach & retain Part I.**

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*The Bureau of Real Estate does not discriminate on the basis of race, color, creed, national origin, ancestry, sex, martial status, religion, age, sexual orientation or disability in employment or the provision of services.*

- 639 Supplemental Questionnaire (Common Interest Subdivision Conversion)
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**SPECIAL NOTE  
CONDITIONAL PUBLIC REPORTS**

Under California B&P Code §11018.12(d), a person may sell or lease, or offer for sale or lease, lots or parcels in a subdivision pursuant to a conditional public report if, as a condition of the sale or lease, delivery of legal title or other interest contracted for will not take place until issuance of a final public report and other specified conditions are satisfied. §11018.12(f) requires a subdivider or principal to provide a prospective purchaser with a copy of the conditional public report and a written statement with certain specified information.

Section 11018.12(h) provides that the term of a conditional public report shall not exceed 6 months, but the report may be renewed for one additional 6-month period if the Commissioner determines that the requirements for issuance of a public report are likely to be satisfied during the renewal term.

In addition to the items required for a final public report, an applicant for a conditional public report should submit:

- (a) the required fee;
- (b) a statement identifying the information required for issuance of the final public report which is not to be available when the conditional public report is issued and specifying why that information will not be available at the time of issuance of the conditional public report; and
- (c) exemplar sales agreements and escrow instructions designed for use in sales conducted under authority of the conditional public report.

**I. Who Must Apply**

This application must be filed and a subdivision public report be obtained before offering for sale or lease, in California, five or more memberships in a stock cooperative or limited equity housing cooperative project. (See Section 11000 et seq. of the Business and Professions Code for further details.)

**II. The Application (RE 658)**

This is a three-part form - Instructions, Index, and Questionnaire.

*A. Part I "Instructions"*

Part I is instructions to the applicant on how to complete the form. Detach Part I before submitting the remainder. Retain Part I for your reference.

You are encouraged to obtain and use the Subdivision Public Report Application Guide (SPRAG). See item XII for information about SPRAG.

*B. Part II "Index/Quantitative Deficiency Notice"*

Part II has three distinct functions and uses:

1. The applicant uses it to determine which documents are required for a minimum filing package and a substantially complete application.
2. The applicant also uses Part II as an index for tabbing documents which are being submitted along with the application.
3. The Bureau of Real Estate uses the Part II as a quantitative deficiency notice to communicate what further documentation, if any, is required of the applicant for a substantially complete application.

After receiving a quantitative deficiency notice, you must submit all additional documents for a substantially complete application together, at one time, with the deficiency notice on top. If you submit documentation piecemeal, it will be returned to you.

*C. Part III "Questionnaire"*

Part III contains questions about the subdivision project and requests the submission of various kinds of documentation, as applicable.

Answer all questions. If an item is not applicable, mark it NA. If you need more space to answer a question than is available, do not hesitate to use attachments.

If you do not understand a question, contact the Bureau, your title company, attorney, or consult SPRAG.

If you cannot answer a question because your project plans are not finalized, do not leave the question unanswered. Do not submit your application until your plans are finalized.

**III. Methods Of Filing For Final Public Reports**

When applying for a final public report, submit one of the fol-

lowing:

**A. Minimum Filing Package (MFP)**

The Bureau will accept an application filing ONLY IF all of the following requirements are met:

- the Part II Index is completed
- the Part III Questionnaire is completed
- all documents submitted are legible, tabbed with the appropriate index number, and hole punched
- the filing fee is submitted
- the minimum required documents are submitted.

The Bureau requires that all original applications include a minimum amount of supporting documentation in order to be accepted. This requirement is met by submitting all documents requested in those questions in Parts II and III that are marked with an asterisk (\*). If a question does not apply, mark it NA. However, if an asterisked question does apply, you must submit the documentation indicated.

If the minimum filing package requirements are not met, the application and filing fee will be returned to you.

If MFP requirements are met, the CalBRE will accept the filing as a Notice of Intention and Application and will continue processing to determine if the filing is a substantially complete application.

No further processing of a minimum filing package for a final public report will occur until the filing is substantially complete.

**B. Substantially Complete Application (SCA)**

A substantially complete application includes:

- A minimum filing package
- Most other documentation required for the issuance of a final public report. Matching answers in columns 2 and 3 of Part II will indicate what is to be included in a substantially complete application.
- A duplicate budget package with duplicate copies of materials related to the homeowners association budget.

**IV. All documents must be tabbed/hole-punched**

In order to efficiently process the application file, we require that all incoming documents, including those submitted after the original submittal, be tabbed with the item numbers shown in Part II, column 1 or in the case of final documents, with the item numbers shown in the Part III questionnaire. Use heavy stock or fabric tabs, not plastic/paper tabs. Each tab must show the document's item number.

Place the tabs on the right side of the documents. Do not place them all in the same location on the right side, but stagger them up and down the page edges. Do not place tabs on the upper two inches of the documents.

The entire submittal package must be hole-punched as shown in Figure B.

- Note:*
- Be sure to tab and hole-punch any documents submitted after the initial submittal of the application.
  - Do not hole-punch original public report drafts or maps.
  - Do not staple management documents together. They may be fastened by ACCO fastener.

**V. Application Processing**

Substantially complete applications are processed on a first-come first-served basis. Under the legislative time frames in Business & Professions Code Section 11010.2, the Bureau will complete the initial review to verify that the filing is substantially complete within 10 days. Within 60 days after the file is determined to be substantially complete, a qualitative deficiency notice showing legal, budget and other deficiencies will be sent. The comprehensive response to the qualitative deficiency, submitted by the single responsible party under cover sheet RE 617C, will be reviewed within 30 days after receipt thereof at CalBRE. After all corrections are made and final documents (e.g., recorded documents, bonds, etc.) are submitted, i.e., when the file is "perfected", the final public report will be issued within 15 days.

**VI. Filing Fee Schedule**

See Subdivision Filing Fees (RE 605); refer to "common interest" fees.

**VII. Where To File Your Application**

There are two CalBRE Subdivision Offices. Each office processes applications for subdivisions being developed in certain counties as follows:

*The following counties are covered by the Southern office:*

Imperial	Los Angeles
Orange	Riverside
San Bernardino	San Diego
Santa Barbara	Ventura

Subdivisions Office - South  
320 W. 4th Street, Suite 350  
Los Angeles, CA 90013-1105  
Telephone: (213) 897-3908

*All Other Counties are covered by the Northern office:*

Subdivisions Office - North  
1651 Exposition Blvd., Sacramento, CA 95815  
Mailing address: P.O. Box 137005  
Sacramento, CA 95813-7005  
Telephone: (916) 263-8929

You should file your application in the appropriate office. Some applications may be transferred to the other office for processing. You will be advised if your file is transferred.

### VIII. Typed Preliminary Public Report (RE 603C)

The preliminary public report consists of the RE 603C and RE 646 for a common interest subdivision. Follow the instructions listed below to complete RE 603C. Submit the original and three pink copies of the typed preliminary public report.

- A. Subdivision Information — Enter the name of applicant, tract or map name and number, advertising name, and county **only**. CalBRE will complete the file number, issuance date, and expiration date fields.
- B. Location and Size — This subdivision contains (#) lots or units on (#) acres and is located at (*street address or cross streets*) within the city limits of (*city/town*) or approximately (#) miles from (*city/town*).
- C. Type of Subdivision — Choose one of the following to indicate the type of subdivision (project):  
Limited Equity Housing Cooperative  
Stock Cooperative  
Stock Cooperative Conversion
- D. Interest To Be Conveyed (page 2) — Fill in the blank and enter the following phrase on page 2.  
*You will receive an exclusive right of occupancy and lease to a specified unit together with membership (or shares) in the \_\_\_\_\_ Cooperative Corporation which owns the property.*
- E. Reservation Money Handling — Add the name and street address of the escrow depository. Do not use a post office box.

### IX. Final Public Reports

Stock cooperative subdivision final public reports are typed at both the Northern and Southern Subdivision Offices. *Public reports will automatically be mailed to the entity designated as the single responsible party in this application, unless CalBRE is notified otherwise.*

### X. Communication With The Bureau

When corresponding with the Bureau about a file or sending in deficiencies, *always reference the CalBRE file number and the name of the Deputy assigned*. Prior to the file being SCA, it will be assigned to the Central Control (CC) Unit.

You are advised to make copies of all documents submitted and retain them for your reference.

Always submit correspondence and deficiency corrections to the office indicated on the deficiency notice. Do not attempt to submit correspondence and/or deficiency corrections to an office that is not processing your application.

### XI. Single Responsible Party

In order to process your application expeditiously, we request that a single responsible party be designated in Part III. Normally, all communication from the CalBRE regarding your application will be through this person (preparers of management documents and/or homeowners association budgets may be contacted if needed). Other parties having an interest in the application should contact the single responsible party for status information, rather than the CalBRE. Copies of all written communications to the SRP will be sent to the subdivider.

Submit 20 self-adhesive address labels for the single responsible party for the filing and another 20 labels for the subdivider. Submit 5 additional labels with the duplicate budget package. Complete the labels as shown below:

Sample: Mr. John Smith  
SMITH TITLE COMPANY  
123 Main Street  
Anywhere, CA 90000

### XII. CalBRE Publications

- A. *Subdivision Industry Bulletin*  
The Bureau publishes a newsletter which includes the latest in subdivision procedures, regulations, form changes, etc. If you will be filing applications, with some regularity, we encourage you to add your name to the mailing list, if you are not already on it, by sending a request to: Subdivisions Technical Section, P.O. Box 137005, Sacramento, California 95813-7005. In your request, please indicate how frequently you make subdivision filings, and whether you are a subdivider/developer, attorney, title company or real estate licensee.
- B. *Real Estate Law Book*  
Use RE 350 to order the Real Estate Law Book.
- C. *Subdivision Public Report Application Guide (SPRAG)*  
The Guide is a compilation of detailed instructions on how to apply for a public report plus an item-by-item analysis of RE 624 and 628, Notices of Intention, and the documentation which must be submitted with each. The Guide may also prove to be a valuable tool for anyone who submits applications for stock/limited equity housing cooperatives.  
Use RE 350 to order SPRAG.

Note: The Guide is NOT copyrighted. You may reproduce it if you wish.

### XIII. Request for Budget Review – RE 681

- Fill out the RE 681 as shown in Figure A and attach it to the front of the duplicate budget package folder.
- Items \*—\* pertain to the subdivision itself, not to the subdividers' address particulars.

### XIV. Duplicate Budget Package

A substantially complete application must include a duplicate

budget package (DBP). All items included in the DBP are duplicates of items in the main file, except RE 681. These duplicate items are indicated by the note “(cc for DBP)” in Part III. The DBP allows simultaneous processing of your application by Deputies and CalBRE’s Budget Review Section.

The duplicate budget package must be submitted complete, with all documents included, attached to a separate folder. Do not submit the duplicate budget package until all required documents are included.

The DBP is to be set up as follows:

Attach a completed RE 681 to the outside front of a side-tabbed, legal-sized, manila folder. Attach all the DBP documents inside as shown in Figure B obscure any writing/drawing on the documents when attaching them to the folder.

The items to be included in the duplicate budget package are, as applicable:

- Completed RE 681 (Do not tab. Fasten to outside of folder.)
- Five address labels
- Vicinity map (Copy of item 30)
- Tract/parcel map (Copy of item 27)
- Cooperative plan (Copy of item 28)
- Plot plan (Copy of item 29)
- Conditions of approval (local agency)
- A copy of the Part III Questionnaire (Do not tab)
- RE 611A, if applicable (Copy of item 32B)
- RE 619
- RE 623 (Copy of item 37)
- Future phases information (Copy of items 38A-38C)
- RE 624A (Copy of item 31A)
- RE 639 including all documents required by RE 639 (Copy of item 33, conversions only)
- Subsidy/maintenance agreement and accounting procedure (Copy of item 34)
- Contracts obligating HOA (Copy of item 35)
- Use/easement agreements (miscellaneous documents)
- Bylaws (Copy of item 45)
- CC&Rs (Copy of item 47)
- Proposed declaration of annexation (Copy of item 49)

If the filing is a subsequent phase (or map) in a phased or multiple-map project, certain items may be deleted from the duplicate budget package for the subsequent phase (or map). *However*, any pages from the below-listed documents, which show changes must be submitted with the changes red-lined. Obviously, any item which was not included in the phase one (Master File) duplicate budget package may *not* be deleted, even if it is among the items listed.

Items which might be deleted include: (Note: These items may be deleted from the subsequent phase duplicate budget package only. See Part II, page 1, Use of Master File, relative

to subsequent phase application package preparation.)

- RE 658 (except pages with changes)
- Articles of Incorporation
- Bylaws
- Tract map
- CC&Rs
- Phasing plan

For the above items which are not submitted in the subsequent phase (or map) DBP, mark Master File in column 5 of Part II.

***It is imperative that the “master file” CalBRE File Number be prominently shown on the subsequent phase (or map) duplicate budget package.***

If this is a subsequent phase (or subsequent map) filing *and* if the budget for this phase was approved by CalBRE within the last eighteen months *and* if there is ***absolutely no change*** in the offering, including the phasing plan, from that which was approved, you may submit RE 684A, Certification (Approved Budget), in lieu of a duplicate budget package.

If an Association has been formed, the following information should be included in the budget package submitted for subsequent phases in a phased project (or for subsequent maps in a multiple-map project or for subsequent maps/phases in a phased multiple-map project). The information must also be submitted with renewal and/or amendment filings. (See Operating Cost Manual for more information. Use RE 350 to order Operating Cost Manual.)

- A. The Association’s financial statements for the past year or from start-up, whichever is less, and a year-to-date statement. (If the reserve study, item D below, is not available, submit financial statements for the past three years, or from start-up, whichever is less.)
- B. A copy of the Association’s current budget. If the Association has approved the budget for the next fiscal year, also include next year’s budget and indicate the commencement date for the fiscal year.
- C. A statement from the Association showing the dollar amount of past due delinquencies. The statement should indicate what assessments are due from the subdivider or should indicate that the subdivider is current in assessment payments.
- D. A copy of the following information which is required to be distributed to the membership per Civil Code Section 1365 commonly referred to as a reserve study:
  1. The estimated revenue and expenses on an accrual basis.
  2. The amount of the total cash reserves of the Association currently available for replacement or major repair of common facilities and for contingencies.
  3. An itemized estimate of remaining life of, and the methods of funding to defray the costs to repair, replace or add to, major components of the common areas and

facilities for which the Association is responsible.

4. A general statement setting forth the procedures used by the Association's governing body in the calculation and establishment of reserves to defray the costs to repair, replace, or add to major components of the common areas and facilities for which the Association is responsible.

## **XV. Explanation of Phasing Options**

See Figure C for a description of the phasing options and a sample of each. (*Item 1K in Part III asks you to describe how the lots/units covered by this application relate to the overall project plan.*)

- A *multiple-map project* is characterized by groups of lots/units offered on more than one map (See Example 1).
- A *phased project* is characterized by groups of lots/units offered within one map, each group to be covered by a separate final public report (See Example 2).
- Each map of a *multiple-map project* may itself be developed in phases (See Example 3).

## **XVI. Receipt for Public Report — Regulation 2795.1**

Each prospective purchaser must be given a copy of the public report for which a receipt must be completed and retained for three years. A Receipt for Public Report or California Permit (RE 614E) shall be used by the owner/subdivider (or agent). (Refer to Figure D.) A copy of RE 614E will be provided when the public report is issued.

***The receipt is to be kept on file by the subdivider (or the agent) for three (3) years.***

*Note:* Regulation 2795.1(a) states "A receipt on the form specified herein shall be taken by or on behalf of the subdivider from each person executing a reservation agreement under authority of a preliminary public report and from each person who has made a written offer to purchase or lease a subdivision interest under authority of a final subdivision public report."

Subdivision (b) of Regulation 2795.1 provides that the receipt shall be retained for a period of three years from the date of the receipt and shall be available for inspection by CalBRE during regular business hours.

Section 11018.1 of the Business and Professions Code stipulates when, and to whom, the subdivider or the subdivider's agents or salespersons must give copies of the public report:

### ***Prospective Purchaser to Receive Report*** **§11018.1.**

- (a) A copy of the public report of the commissioner, when issued, shall be given to the prospective purchaser by the owner, subdivider or agent prior to the execution of a binding contract or agreement for the sale or lease of any lot or parcel in a subdivision. The requirement of this section extends to lots or parcels offered by the subdivider after

repossession. A receipt shall be taken from the prospective purchaser in a form and manner as set forth in the regulations of the Real Estate Commissioner.

- (b) A copy of the public report shall be given by the owner, subdivider or agent at any time, upon oral or written request, to any member of the public. A copy of the public report and a statement advising that a copy of the public report may be obtained from the owner, subdivider or agent at any time, upon oral or written request, shall be posted in a conspicuous place at any office where sales or leases or offers to sell or lease lots within the subdivision are regularly made.

## **XVII. Regulations Regarding Use of Public Report**

Interests in a subdivision shall not be offered for sale or lease until the Real Estate Commissioner's final or conditional public report thereon has been issued, nor shall a deposit be accepted on, or an agreement of sale or lease be executed for, any interest in the subdivision until a copy of the final or conditional public report thereon has been given to the prospective purchaser and a receipt taken therefor.

***Each purchaser's signed receipt for a copy of the final public report shall be kept on file in the possession of the owner/subdivider (or agent) of the subdivision for three (3) years subject to inspection at any reasonable time by the Real Estate Commissioner or his representatives.***

No final public report shall be used for advertising purposes unless the report is used in its entirety, nor shall any person advertise or represent that the Bureau of Real Estate or the Commissioner approves or recommends the subdivision project or sale thereof. No portion of the report shall be underscored, italicized or printed in larger or heavier type than the balance of the report unless the report issued by the Commissioner is so emphasized.

***Sale of a subdivision interest by the owner, agent or subdivider after its repossession shall be considered an original sale, and a copy of the public report shall be given to the purchaser as in the case of the original sale.***

The owner, subdivider or agent shall immediately furnish data in writing to the Commissioner on any new condition or development in the subdivision being offered for sale. (See Section 2800 of the Commissioner's Regulations for an enumeration of material changes that require amended subdivision public reports.)

If the owner of the subdivision options or sells five or more interests to another, such option or sale shall constitute a material change within the meaning of Section 11012 of the California Business and Professions Code, and such owner shall immediately notify the Real Estate Commissioner in writing of such option or sale. A purchaser of five or more interests is under obligation to obtain an amended public report before reselling. (See Regulation 2801.5 for further definition of "Subdivider".)

When the interest conveyed to purchasers consists of a sub-

lease or lease assignment, the owner, subdivider or agent of the subdivider shall deliver to each purchaser a copy of the original lease and any and all modifications, extensions and assignments upon which the interest to be conveyed is based.

The proposed further division of any interest in the subdivision must be reported to the Real Estate Commissioner pursuant to Section 11012 and/or 11018.7 of the Business and Professions Code. (Also, see Regulation 2800.)

A division of any interest in the subdivision into five or more interests may constitute a new subdivision as defined by Section 11000 et seq. of the Business and Professions Code and a separate final public report may be required for that offering.

*Note:* All sections of the Business and Professions Code and the Regulations (California Code of Regulations) mentioned herein can be found in the Real Estate Law Book. Use RE 350 to order Real Estate Law Book.

Review of Sections 11000 through 11200 of the Business and Professions Code and Regulations 2790 through 2822 may be of benefit to you.

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### **XVIII. Documents to be Delivered**

Pursuant to Section 11018.6 of the Business and Professions Code, the subdivider of a common interest subdivision must make certain documents available to prospective purchasers prior to entering into a purchase contract:

**§11018.6.** Any person offering to sell or lease any interest subject to the requirements of subdivision (a) of Section 11018.1 (B&P Code) in a subdivision described in Section 11004.5 shall make a copy of each of the following documents available for examination by a prospective purchaser or lessee before the execution of an offer to purchase or lease and shall give a copy thereof to each purchaser or lessee as soon as practicable before transfer of the interest being acquired by the purchaser or lessee:

- (a) The Declaration of Covenants, Conditions and Restrictions for the subdivision.
- (b) Articles of Incorporation or Association for the subdivision owners association.
- (c) Bylaws for the subdivision owners association.
- (d) Any other instrument which establishes or defines the common, mutual, and reciprocal rights, and responsibilities of the owners or lessees of interests in the subdivision as shareholders or members of the subdivision owners association or otherwise.
- (e) To the extent available, the current financial statement and related statements specified in Section 1365 of the Civil Code, for subdivisions subject to those provisions.
- (f) A statement prepared by the governing body of the association setting forth the outstanding delinquent assessments and related charges levied by the association against the

subdivision interests in question under authority of the governing instruments for the subdivision and association.

Owners of interests in common interest subdivisions must provide essentially the same documents to potential purchasers (resales) pursuant to Section 1368 of the Civil Code.

### **XIX. Final Documents**

After a filing is substantially complete (SCA), a qualitative deficiency notice is sent to the single responsible party (SRP) advising him/her of document revisions and/or submittals which are required to effect compliance with real estate law.

Once the revisions/submittals are deemed adequate and the budget amounts are approved, there are certain documents which must be submitted to render the file "perfected." These documents may be termed "final documents" and generally include the following, as applicable:

- Recorded map
- Recorded cooperative plan
- Recorded CC&Rs (*please do not submit recorded documents prior to CalBRE approval of draft*)
- Recorded Declaration of Annexation (*subsequent phases and/or maps of phased and/or multiple-map projects only*)
- Subordination of existing liens to the CC&Rs, Declaration of Annexation, etc.
- Filed Articles of Incorporation (*incorporated associations only; please do not submit filed Articles prior to CalBRE approval of draft*)
- RE 643 and financial security (*please do not submit prior to CalBRE approval of budget*)
- RE 611A and financial security (*please do not submit prior to CalBRE approval of amounts*)
- Title report issued after recordation of map, CC&Rs, etc., less than 90 days old at date of issuance of public report.

*Note:* Depending upon the particulars of your project, items in addition to those listed above may be required prior to issuance of the final public report.

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### **XX. Abandonment of Application for Public Report**

After written notice to the subdivider, or the subdivider's representative, the Commissioner may abandon any application for a subdivision public report if the data required by Section 11010 has not been furnished within three years from the date a notice of intention is filed for a subdivision public report. (Refer to Section 11018.13(a) of the Business and Professions Code.)

The Commissioner has adopted Regulation 2804 establishing time periods for notifying the subdivider and the subdivider's representative, of the intention to abandon a file, and establishing hardship or justifiable extenuating circumstances the Commissioner deems acceptable.

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**XXI. Notice of Appeal Process**

The Bureau of Real Estate has established time periods for the processing of permit applicants as required by the Permit Reform Act (Government Code Section 15374 et seq.). These time periods are set forth in the regulations of the Bureau of Real Estate at Regulation 2709, Chapter 6, of Title 10, of the California Code of Regulations. Failure to comply with these time periods may be appealed to the Department of Consumer Affairs, 1625 North Market Blvd, Suite N 112, Sacramento, CA 95834 pursuant to the regulations of the Secretary set forth in Chapter 6 (commencing with Section 7600) of Title 21 of the California Code of Regulations. Under certain circumstances, the Secretary may require the Bureau of Real Estate to reimburse the applicant for the filing fees paid in connection with the application.

**FIGURE "A"**  
**BUDGET REVIEW REQUEST (RE 681)**

STATE OF CALIFORNIA

BUREAU OF REAL ESTATE  
 SUBDIVISIONS

**BUDGET REVIEW REQUEST**

RE 681 (Rev. 9/99)

FILE NUMBER
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**TO BE COMPLETED BY CALBRE**

<b>TO:</b> <input type="checkbox"/> LA <input type="checkbox"/> SAC	<b>FROM: (DEPUTY)</b> <input type="checkbox"/> LA <input type="checkbox"/> SAC	<b>DATE SENT</b>	<b>DUE DATE</b>
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**COMMENTS**

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**TO BE COMPLETED BY APPLICANT**

**SUBDIVIDER**

<b>MASTER PLANNED DEVELOPMENT NUMBER (IF APPLICABLE)</b>		<b>MASTER FILE NUMBER (IF APPLICABLE)</b>	
<b>TRACT NUMBER</b>	<b>SUBDIVISION NAME</b>	<b>ADVERTISING NAME</b>	
<b>SUBDIVISION STREET ADDRESS</b>		<b>CITY (OR NEAREST CITY)</b>	<b>COUNTY</b>
<b>CROSS STREETS</b>			

**TYPE OF PROJECT (CHECK ONE)**

<input type="checkbox"/> Condominium	<input type="checkbox"/> Time Share Use	<input type="checkbox"/> Community Apartment
<input type="checkbox"/> Condominium Conversion	<input type="checkbox"/> Time Share Estates	<input type="checkbox"/> Undivided Interest
<input type="checkbox"/> Planned Development	<input type="checkbox"/> Stock Cooperative	<input type="checkbox"/> Limited Equity Housing Cooperative
<input type="checkbox"/> Planned Development Mobile Home	<input type="checkbox"/> Stock Cooperative Conversion	<input type="checkbox"/> Other: _____

<b>NUMBER OF UNITS/LOTS</b>	<b>NUMBER OF PHASES (I.E., PHASE 2 OF 3 PHASES)</b>	<b>IF CONVERSION, AGE</b>
<b>IS RE 611A ON FILE?</b> <input type="checkbox"/> NO <input type="checkbox"/> YES <input type="checkbox"/> N/A	<b>DATE OF MOST RECENT CALBRE BUDGET REVIEW</b>	<b>FILE NUMBER OF MOST RECENT CALBRE BUDGET REVIEW</b>

If the application is for a subsequent phase of a multi-phase project, does the subdivider have sufficient votes to control the association? .....  YES       NO

<b>HOW MANY BUDGETS ENCLOSED?</b>	<b>MOST RECENT BUDGET REVIEWED BY</b>
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**PROJECT NARRATIVE/COMMENTS**

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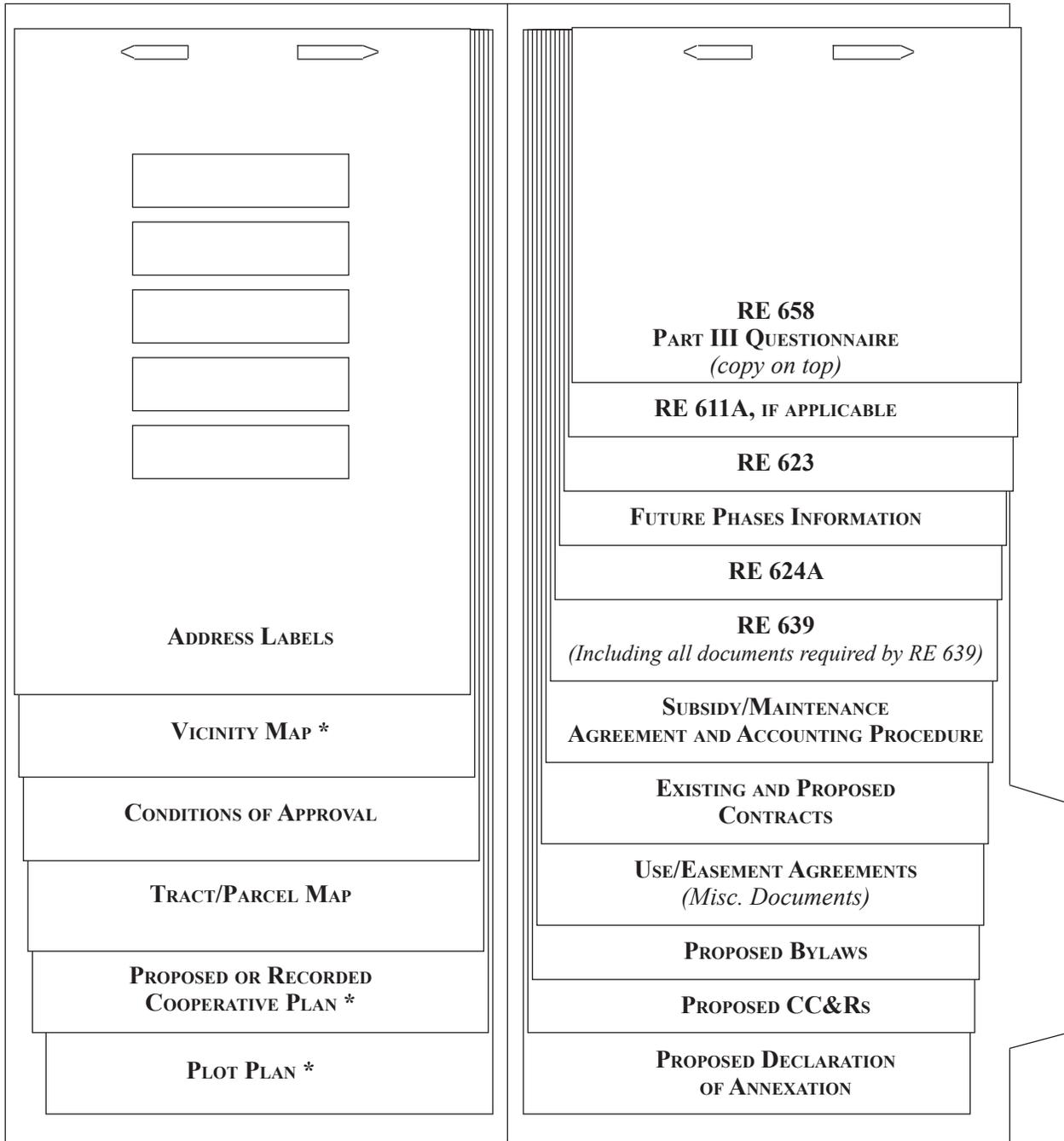
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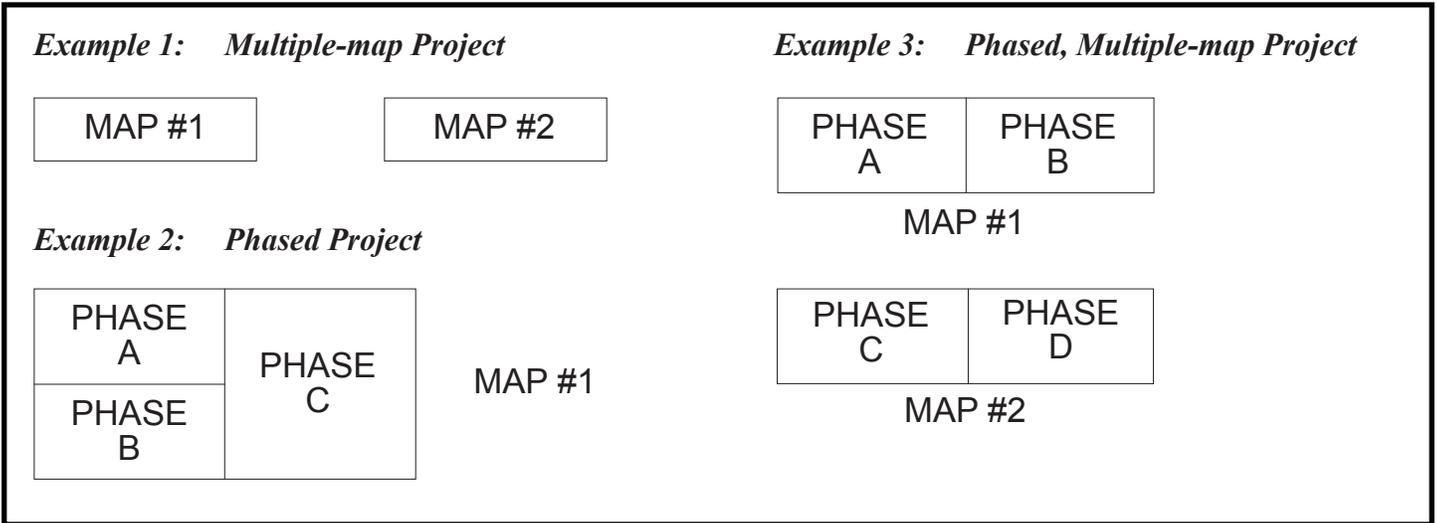
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**FIGURE "B"**  
**DUPLICATE BUDGET PACKAGE FILE LAYOUT**

- Note:*
- Attach completed RE 681 to the outside front of folder
  - Documents are not drawn to scale
  - \*Vicinity map, proposed or recorded cooperative plan and plot plan must be large scale and legible.



**FIGURE "C"**  
**PHASING OPTIONS**



**FIGURE "D"**

**RECEIPT FOR PUBLIC REPORT OR CALIFORNIA PERMIT**

The Laws and Regulations of the California Real Estate Commissioner require that you as a prospective purchaser or lessee be afforded an opportunity to read the public report or permit for this subdivision before you make any written offer to purchase or lease a subdivision interest or before any money or other consideration toward purchase or lease of a subdivision interest is accepted from you.

In the case of a preliminary public report or permit you must be afforded an opportunity to read the public report or permit before a written reservation or any deposit in connection therewith is accepted from you.

In the case of a conditional public report or permit, delivery of legal title or other interest contracted for will not take place until issuance of a final public report or permit. Provision is made in the sales agreement and escrow instructions for the return to you of the entire sum of money paid or advanced by you if you are dissatisfied with the final public report or permit because of a material change. (See California Business and Professions Code §11012.)

**DO NOT SIGN THIS RECEIPT UNTIL YOU HAVE RECEIVED A COPY OF THE PUBLIC REPORT AND HAVE READ IT.**

I read the Commissioner's Public Report or Permit on \_\_\_\_\_  
[File Number]

I understand the public report or permit is not a recommendation <sup>[Tract Number or Name]</sup> or endorsement of the subdivision, but is for information only.

The issue date of the public report or permit which I received and read is: \_\_\_\_\_.

\_\_\_\_\_  
Signature Date

\_\_\_\_\_  
Address